

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|------------------------------|-----------------------------|--|--|---------------------------------|--|--|
| Name of the Company : | | SIMPLEX MILLS COMPANY LTD | | | | | | |
| Scrip Code : | | BSE CODE | 533018 | Quarter Ended : | 30-09-2009 | | | |
| | | NSE CODE | N. A. | | | | | |
| Category code(I) | Category of Shareholder (II) | Number of Shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) (VI) | As a percentage of(A+B+C) (VII) | No of Shares (VIII) | As a percentage of (A+B+C) (IX=IVIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 11 | 85100 | 63132 | 2.84 | 2.84 | 0.00 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 5 | 2071656 | 2021656 | 69.04 | 69.04 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Any other (Trust) - As per Annexure (III)(a) | 1 | 4321 | 4321 | 0.14 | 0.14 | 0.00 | 0.00 |
| (e-i) | | | | | 0.00 | 0.00 | 0.00 | 0.00 |
| (e-ii) | | | | | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total(A)(1) | 17 | 2161077 | 2089109 | 72.02 | 72.02 | 0.00 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| d-i | | | | | 0.00 | 0.00 | 0.00 | 0.00 |
| d-ii | | | | | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 17 | 2161077 | 2089109 | 72.02 | 72.02 | 0.00 | 0.00 |

| | | | | | | | | |
|------------|---|-------------|----------------|----------------|--------------|---------------|-------------|-------------|
| | | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 3 | 357 | 102 | 0.01 | 0.01 | 0.00 | 0.00 |
| (b) | Financial Institutions / Banks | 8 | 4843 | 0 | 0.16 | 0.16 | 0.00 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Insurance Companies | 5 | 471350 | 471350 | 15.71 | 15.71 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (h) | Any others(please specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (h-i) | | | | | 0.00 | 0.00 | 0.00 | 0.00 |
| (h-ii) | | | | | 0.00 | 0.00 | 0.00 | 0.00 |
| | | | | | | | | |
| | Sub-Total (B)(1) | 16 | 476550 | 471452 | 15.88 | 15.88 | 0.00 | 0.00 |
| | | | | | | | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate(including foreign bodies) | 90 | 13105 | 10424 | 0.44 | 0.44 | 0.00 | 0.00 |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 5836 | 342632 | 155565 | 11.42 | 11.42 | 0.00 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Any Other (specify) | | | | | | | |
| (c-i) | NRIs - As per Annexure (III)(a) | 29 | 7111 | 5391 | 0.24 | 0.24 | 0.00 | 0.00 |
| (c-ii) | Clearing Member | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c-iii) | Directors & their relatives - As per Annexure (III)(a) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | | | | | | | | |
| | Sub-Total (B)(2) | 5955 | 362848 | 171380 | 12.09 | 12.09 | 0.00 | 0.00 |
| | | | | | | | | |
| (B) | Total Public Shareholding (B) = (B)(1)+(B)(2) | 5971 | 839398 | 642832 | 27.98 | 27.98 | 0.00 | 0.00 |
| | | | | | | | | |
| | TOTAL (A)+(B) | 5988 | 3000475 | 2731941 | 100 | 100.00 | 0.00 | 0.00 |
| | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | | 0.00 | | 0.00 |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 5988 | 3000475 | 2731941 | 0 | 100 | | 0.00 |

| Sr.No | Notes |
|-------|-------|
| 1 | NIL |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

| (I)(b) | Statement showing Shareholding of persons belonging to the category | | | | | |
|---------|---|------------------|--|--|------------------------|------------------|
| | “Promoter and Promoter Group” | | | | | |
| Sr. No. | Name of the shareholder (<i>Common shareholding is clubbed</i>) | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Shares Pledged or otherwise encumbered | | |
| | | | | Number | % to total shares held | % to grand Total |
| 1 | Nandan S.Damani | 20985 | 0.70 | 0 | 0.00 | 0 |
| 2 | Nandan S.Damani | 17241 | 0.57 | 0 | 0.00 | 0 |
| 3 | Nandan S.Damani Family Trust | 4321 | 0.14 | 0 | 0.00 | 0 |
| 4 | Devratan Bagri | 16 | 0.00 | 0 | 0.00 | 0 |
| 5 | Kamladevi Bagri | 227 | 0.01 | 0 | 0.00 | 0 |
| 6 | Nalini Somany | 255 | 0.01 | 0 | 0.00 | 0 |
| 7 | Sandip Somany | 2302 | 0.08 | 0 | 0.00 | 0 |
| 8 | Sanjay Nandan Damani | 12253 | 0.41 | 0 | 0.00 | 0 |
| 9 | Shashi A.Patodia | 4765 | 0.16 | 0 | 0.00 | 0 |
| 10 | Shreelekha N. Damani | 26571 | 0.89 | 0 | 0.00 | 0 |
| 11 | Sumita Somany | 25 | 0.00 | 0 | 0.00 | 0 |
| 12 | Surendra Kumar Somany | 460 | 0.02 | 0 | 0.00 | 0 |
| 13 | SIMPLEX REALTY LTD | 50000 | 1.67 | 0 | 0.00 | 0 |
| 14 | SIMPLEX REALTY LTD | 1420000 | 47.33 | 0 | 0.00 | 0 |
| 15 | LUCKY VYAPAAR AND HOLDINGS PVT LTD | 98256 | 3.27 | 0 | 0.00 | 0 |
| 16 | NEW TEXTILES LTD. | 250847 | 8.36 | 0 | 0.00 | 0 |
| 17 | SHREELEKHA GLOBAL FINANCE LTD | 252553 | 8.42 | 0 | 0.00 | 0 |
| | | | | | | |
| | TOTAL | 2,161,077 | 72.02 | 0 | 0.00 | 0.00 |

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------|--|
| 1 | LIFE INSURANCE CORPORATION OF INDIA | 387439 | 12.91 |
| 2 | THE ORIENTAL INSURANCE COMPANY LIMITED | 50940 | 1.70 |
| 3 | NATIONAL INSURANCE COMPANY LTD | 32850 | 1.09 |
| | | | |
| | | | |
| TOTAL | | 471,229 | 15.70 |

Statement showing details of locked-in shares

(I)(d)

| Sr. No. | Name of the shareholder | Category of Shareholders (Promoters/ Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|--|----------------------------|--|
| 1 | SIMPLEX REALTY LTD | Promoters | 1420000 | 47.33 |
| | | | | |
| | | | | |
| TOTAL | | | 1420000 | 47.33 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | NIL | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|------------------------------|--|--|--|
| 1 | NIL | | | 0 |
| 2 | | | | 0 |
| 3 | | | | 0 |
| 4 | | | | 0 |
| 5 | | | | 0 |
| 6 | | | | 0 |
| 7 | | | | 0 |
| 8 | | | | 0 |
| 9 | | | | 0 |
| | | | | 0 |
| | | | | 0 |
| TOTAL | | | 0 | 0 |

(III)(a) **Statement showing details of any other shareholding**

| Sr. no. | Category code | Category of shareholder | Number of shareholders | Total number of shares |
|---------|---|--|------------------------|------------------------|
| A | Promoter & Promoter Group Holdings | | | |
| A.1 | Indian Promoters | | | |
| a | A1e | Directors & their Relatives | 11 | 85100 |
| b | A1e | Societies | 0 | 0 |
| c | A1e | Partnership Firms | 0 | 0 |
| d | A1e | Reserve Bank of India | 0 | 0 |
| e | A1e | Employees Welfare Fund | 0 | 0 |
| f | A1e | ESOP / ESOS | 0 | 0 |
| g | A1e | Nandan S.Damani Family Trust | 1 | 4321 |
| A.2 | Foreign Promoters | | | |
| a | A2d | Directors & their Relatives | 0 | 0 |
| b | A2d | Societies | 0 | 0 |
| c | A2d | Partnership Firms | 0 | 0 |
| d | A2d | Employees Welfare Fund | 0 | 0 |
| e | A2d | Trusts | 0 | 0 |
| f | A2d | ESOP / ESOS | 0 | 0 |
| B | Public Holdings | | | |
| B.1 | Institutions | | | |
| a | B1h | Foreign Financial Institutions | 0 | 0 |
| b | B1h | Foreign Mutual Fund | 0 | 0 |
| c | B1h | Foreign Financial Institutions / Banks | 0 | 0 |
| d | B1h | Stressed Assets Stabilisation Fund | 0 | 0 |
| e | B1h | State Finance Corporation | 0 | 0 |
| B.2 | Non Institutions | | | |
| a | B2c | Trusts | 0 | 0 |
| b | B2c | Directors & their Relatives | 9 | 514 |
| c | B2c | Foreign Nationals | 0 | 0 |
| d | B2c | Escrow Account | 0 | 0 |
| e | B2c | Market Maker | 0 | 0 |
| f | B2c | Non Resident Indians | 29 | 7111 |
| g | B2c | Overseas Corporate Bodies | 0 | 0 |
| h | B2c | Societies | 0 | 0 |
| i | B2c | Clearing Members | 0 | 0 |
| j | B2c | Shares in transit | 0 | 0 |
| k | B2c | Hindu Undivided Families | 0 | 0 |
| l | B2c | NRIs/OCBs | 0 | 0 |
| m | B2c | Foreign Corporate Bodies | 0 | 0 |
| n | B2c | Partnership Firms | 0 | 0 |
| o | B2c | Custodian of Enemy Property | 0 | 0 |
| p | B2c | Foreign Collaborators | 0 | 0 |
| q | B2c | ESOP/ESOS/ESPS | 0 | 0 |